

stellar interferometry : an overview about basics

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stellar interferometry : an overview about basics

sections

- introduction : a problem raised
- science context and motivation
- few academic reminders
- basics for interferometry and aperture synthesis
- limitations and subsequent needs
- interferometers : principle, production, typology
- difficulties in real world (and some remedies)
- managing with data and some results
- quick-look at some alternative HAR methods
- nulling interferometry and coronagraphy

just talking (where are we ??)

time-signals can be described
either by amplitudes (signal) or by frequencies (spectrum)

similarly

there are two ways to describe brightness distributions :
the direct description, based on coordinates (image)
the other one, based on spatial frequencies (spatial spectrum).

For brightness distributions, when images are not at hand
a "spectrum analyser" must be found.

Once available, coming back from the spectrum to the image
could be possible.

This is the goal of aperture synthesis

Thus we have now to conceive and built
such a spectrum analyser

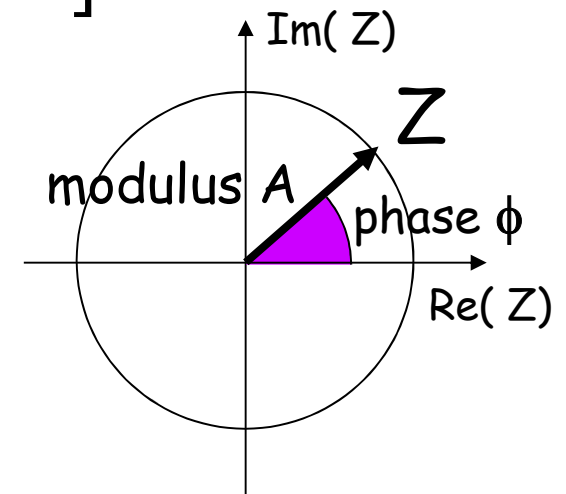
interferometry : the very first tool, not a joke !

$$z_1 \in \mathbb{C}, z_2 \in \mathbb{C}$$

$$|z_1 + z_2|^2 = |z_1|^2 + |z_2|^2 + 2 \cdot \text{Re}[z_1 \cdot z_2^*]$$

in other words

$$\begin{aligned} & \left| A_1 \cdot e^{i \cdot \phi_1} + A_2 \cdot e^{i \cdot \phi_2} \right|^2 = \\ & = A_1^2 + A_2^2 + 2 \cdot A_1 \cdot A_2 \cdot \text{Re} \left[e^{i \cdot (\phi_1 - \phi_2)} \right] \\ & = A_1^2 + A_2^2 + 2 \cdot A_1 \cdot A_2 \cdot \cos(\phi_1 - \phi_2) \end{aligned}$$



no comments,
see later on

an important auxiliary :
Fourier optics

Fourier optics

- key protagonists :
 - complex amplitude and wavefront

- building the tool :
 - a very quick look
 - Huyghens Fresnel principle
 - here comes Fourier formalism

- illustrative example(s)

complex amplitude of fields

source S , observation point P

Wave at S $V_S(t) = A \cdot \exp(i \cdot 2\pi \cdot \nu \cdot t)$

At P , same behaviour but time-delayed

$V_P(t, x, y, z) = A \cdot \exp(i \cdot 2\pi \cdot \nu \cdot (t - r/c))$

$V_P(t, x, y, z) = A \cdot \exp(i \cdot (\nu \cdot t - r/\lambda))$

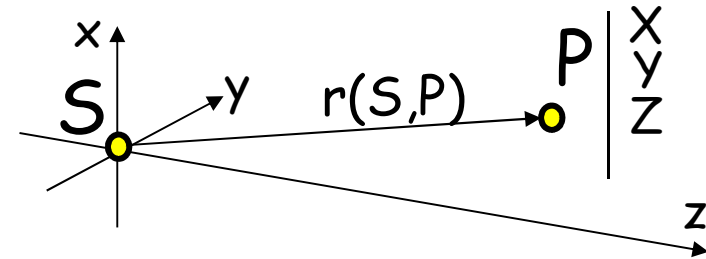
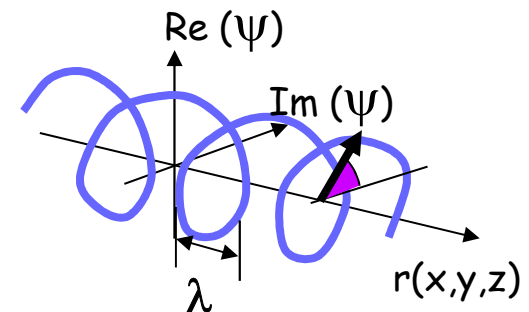
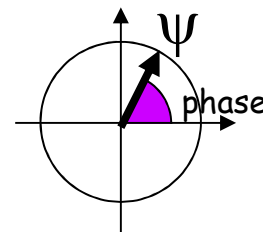
for imaging, relevant information is in the phase distribution $2\pi \cdot r/\lambda$ at each observation point, so the useful description is given by the complex amplitude

It describes the shape of the wavefront (equiphase surface)

$$\psi(x, y, z) = A \cdot \exp(i \cdot 2\pi \cdot r/\lambda) = A \cdot \exp[i \cdot \phi(x, y, z)]$$

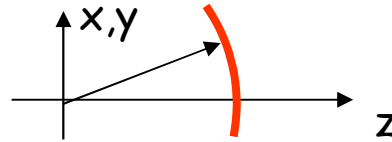
intensity
(power density)

$$|\psi|^2 = A^2$$



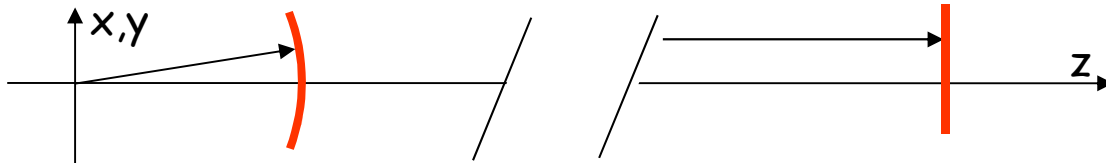
the meaning of "phase of the field" : wavefront

spherical wave



$$r^2(x,y,z) = x^2 + y^2 + z^2$$

plane wave (on-axis point-like source at infinity)

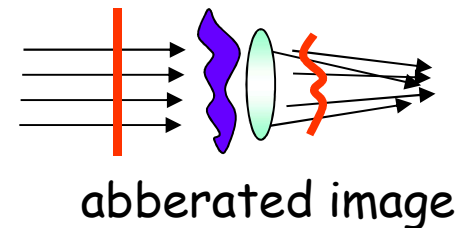
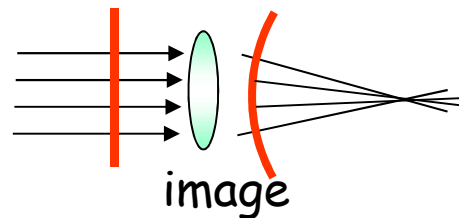
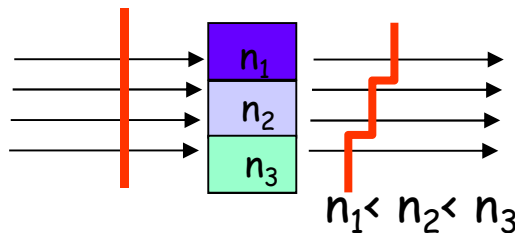


$$r(x,y,z) = z$$

the phase mathematically describes the **shape of the wavefront**
 wavefronts are "equiphase surfaces"

propagation within material medium
 ("n" is refractive index)

$$\phi = \frac{2\pi}{\lambda} \cdot \text{index} \cdot \text{pathlength} = \frac{2\pi}{\lambda} \cdot n \cdot r$$



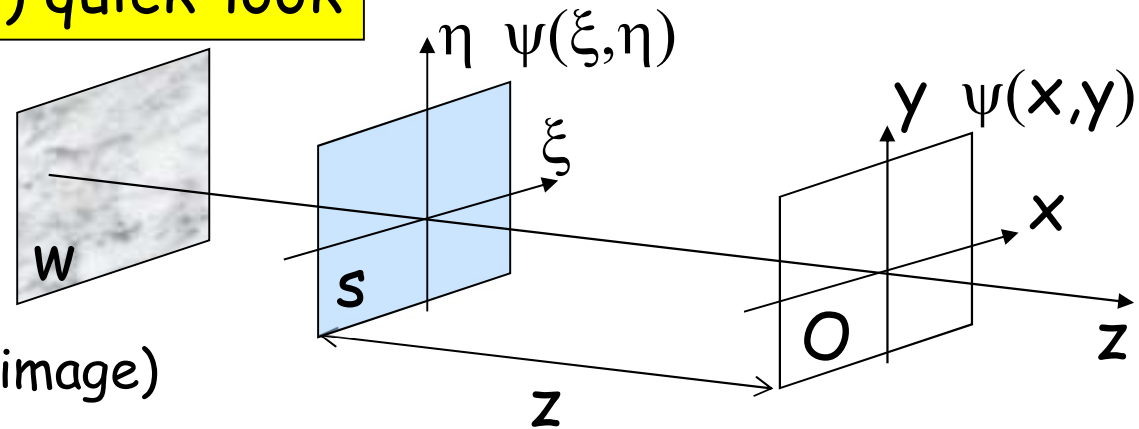
Fourier Optics a (very) quick-look

frequent set-up

w : incoming wavefront

s : diffracting screen

O : observation screen (image)



$\psi(\xi, \eta)$: amplitude after "s"

$\psi(x, y)$: amplitude at O

summary :

if I know $\psi(\xi, \eta, 0)$ amplitude transmitted by "s" (pupil plane)

I can calculate $\psi(x, y, z)$ amplitude over screen O (image plane)

Intensity at O = squared modulus of $\psi(x, y)$

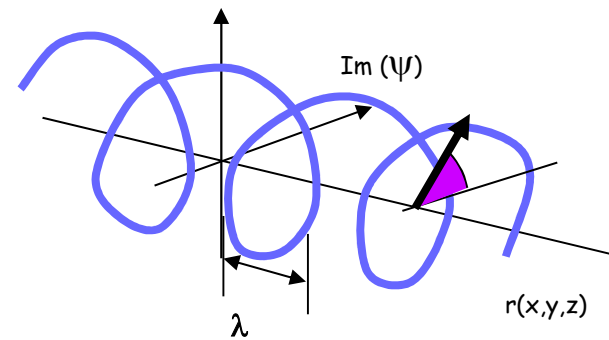
tools to do that :

approximations + Huyghens-Fresnel principle

Huyghens-Fresnel principle

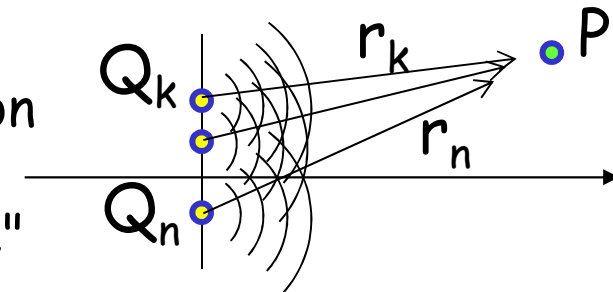
complex amplitude

already seen : as the field propagates
the phase increases according to
length of traveled path



Huyghens Fresnel principle:

every point Q_n within an amplitude distribution
emits a spherical wave, all waves
are synchronous but not necessarily "in phase"

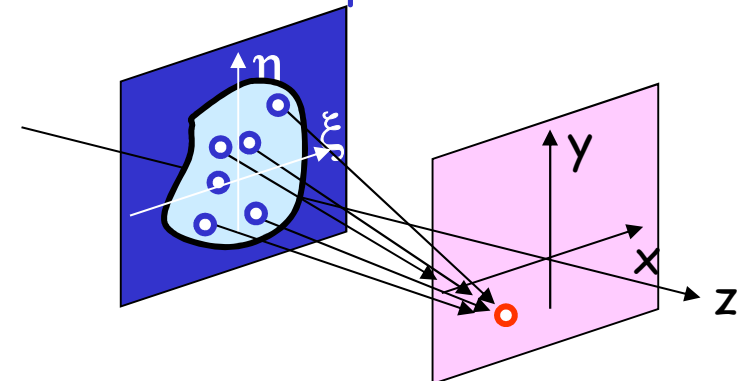


The field seen by P is the sum of the amplitudes of the spherical waves
(complex numbers)

$$\psi(P) = \sum \psi(Q_n) \cdot \exp\left(i \cdot \frac{2\pi}{\lambda} \cdot \text{path}\right)$$



$$\psi_z(x, y) = \int \psi_0(\xi, \eta) \cdot \exp\left(i \cdot \frac{2\pi}{\lambda} \cdot r(\xi, \eta, x, y)\right) \cdot d\xi \cdot d\eta$$



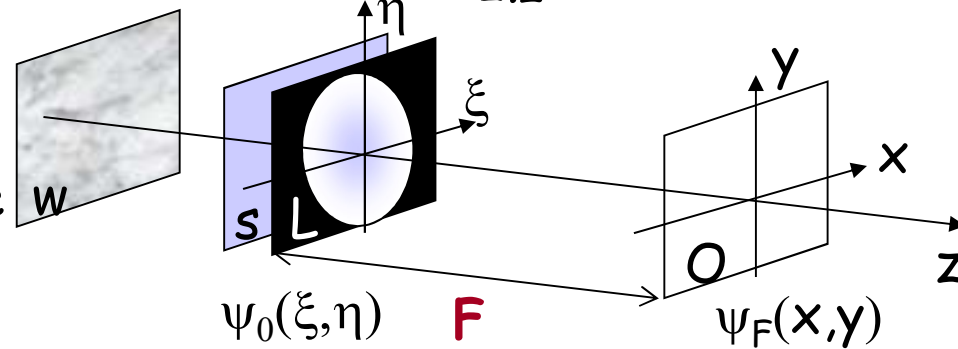
here comes Fourier formalism

approximations : scalar field $z \gg \xi, \eta, x, y$ $\lambda \ll \xi, \eta, x, y$

+ Pythagore : $r(\xi, \eta, x, y) \cong z + \frac{[x - \xi]^2 + [y - \eta]^2}{2 \cdot z}$

most frequent set-up :
L lens, focal F

ψ_0 : transmitted amplitude



then (some algebra)

$$\psi_F(x, y) \propto \int [\psi_0(\xi, \eta)] e^{-i \cdot \frac{2\pi}{\lambda \cdot F} \cdot (x \cdot \xi + y \cdot \eta)} \cdot d\xi \cdot d\eta$$

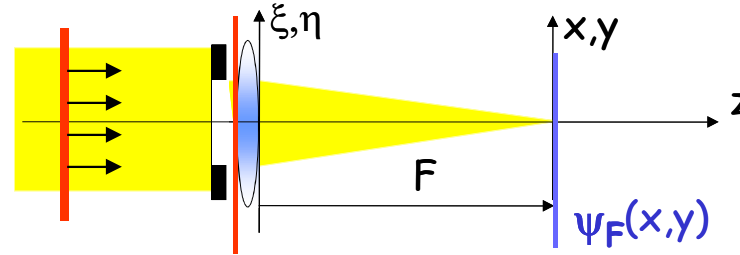
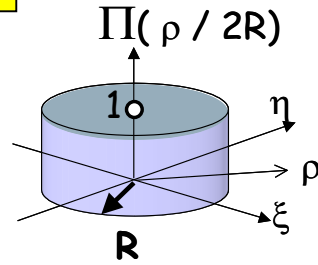
other writing : **WELCOME FOURIER !**

$$\psi_F(u, v) \propto \hat{\psi}_F(u, v) = \int [\psi_0(\xi, \eta)] e^{-i \cdot 2\pi \cdot (u \cdot \xi + v \cdot \eta)} \cdot d\xi \cdot d\eta$$

with u, v spatial frequencies : $u = \frac{x}{\lambda F}$, $v = \frac{y}{\lambda F}$

examples

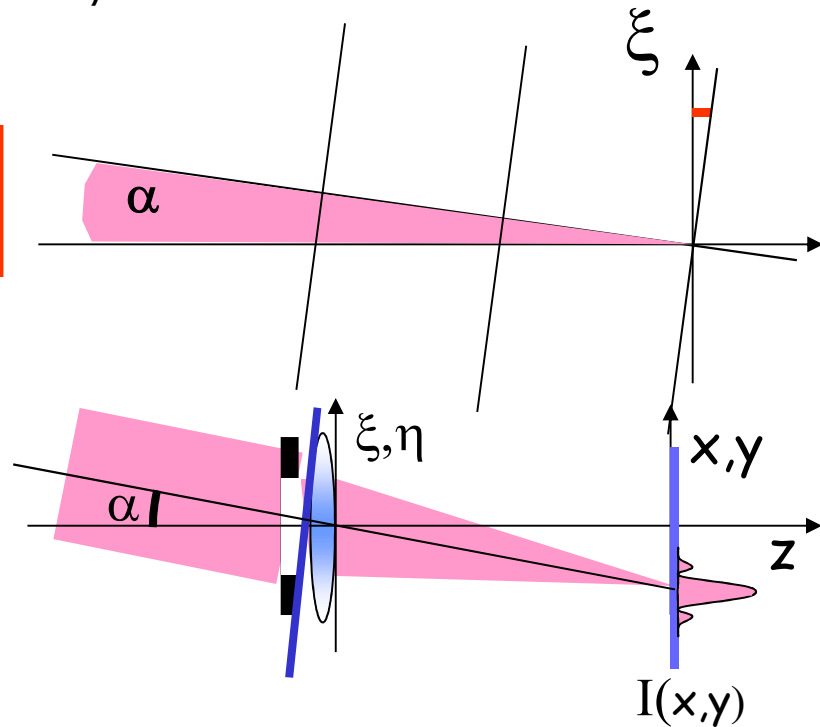
circular aperture



$$\psi_F(\rho) \propto 2 \cdot \frac{J_1(Z)}{Z} \quad \text{with } Z = 2\pi \cdot \rho \cdot R$$

tilted incoming wavefront

$$\varphi(\xi) = -\frac{2\pi}{\lambda} \cdot \text{path} = -\frac{2\pi}{\lambda} \cdot \xi \cdot \alpha$$

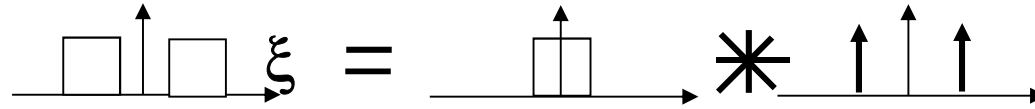
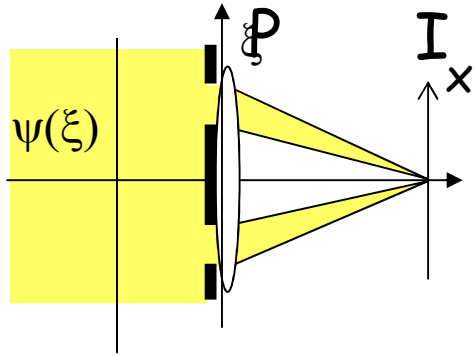


$$P(\xi) \cdot \exp(-i \cdot \frac{2\pi}{\lambda} \cdot \xi \cdot \alpha) \Leftrightarrow \hat{P}(u) * \delta(u - \alpha)$$

warning ! mixed and ill-used notations

another example

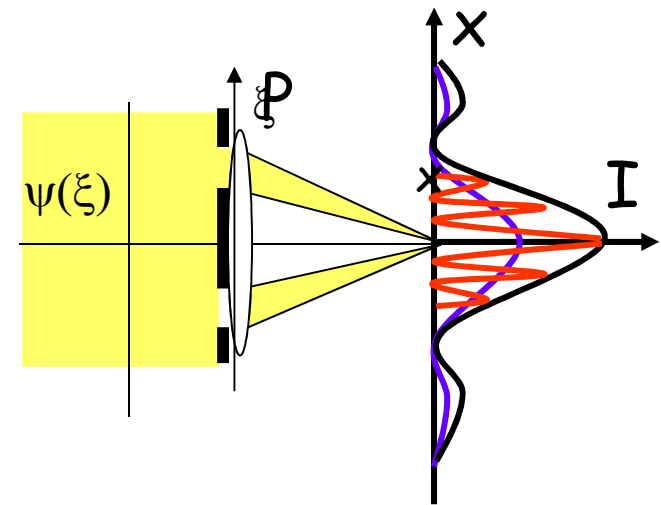
double slit as aperture



$$\psi_0 = P_+ + P_- = P * [\delta_+ + \delta_-]$$

$$\psi_F = \hat{P} \cdot [e^{i\varphi} + e^{-i\varphi}]$$

$$I = |\psi_F|^2 = 2 \cdot I_0 \cdot [1 + \cos(\quad)] \quad \text{with} \quad I_0 = |\hat{P}|^2$$

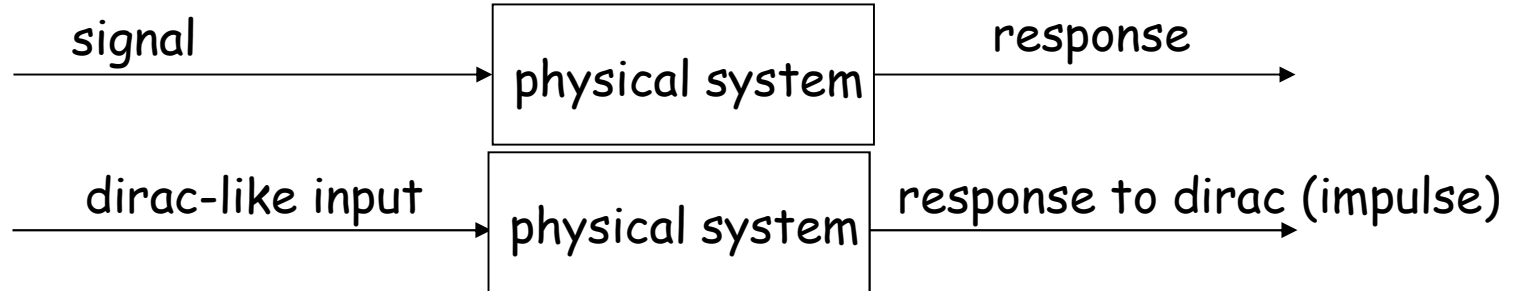




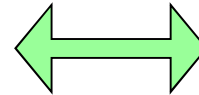
other useful auxiliaries :

linear filtering
and
transfer function

overview

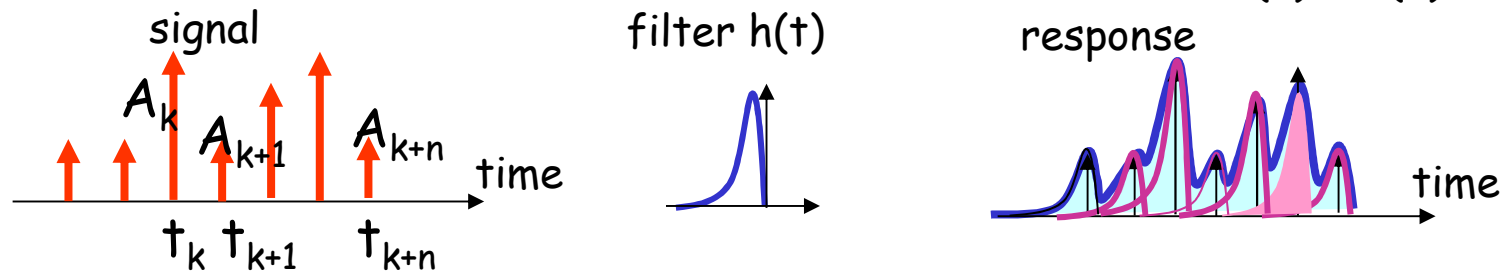
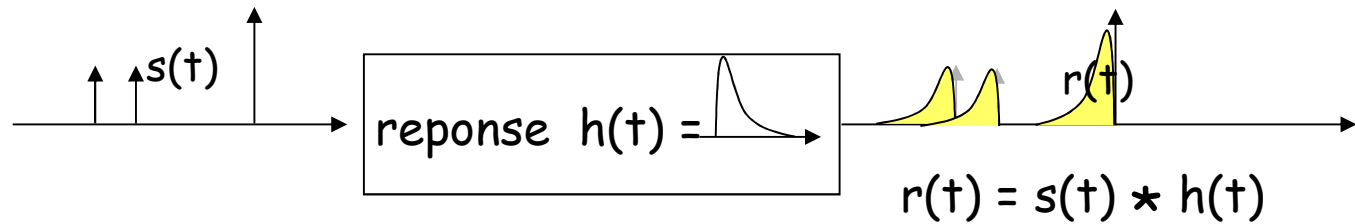


syst. phys. = linear filter

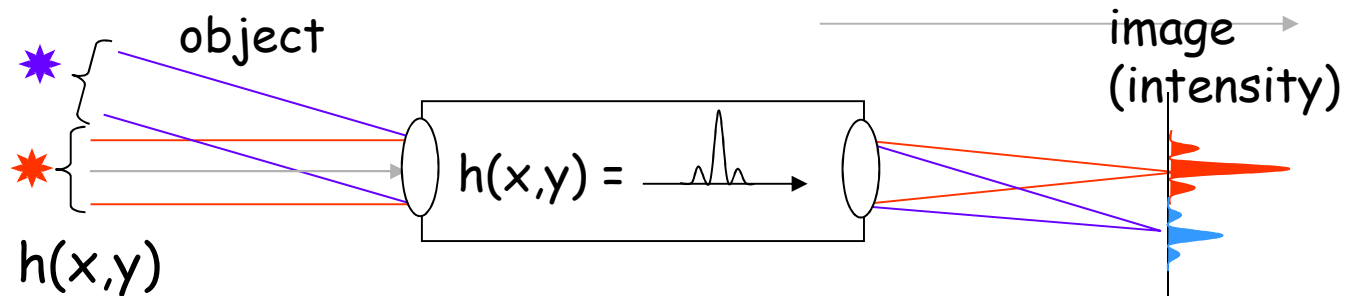


input-output relationship is a convolution

time signals



2D-objects



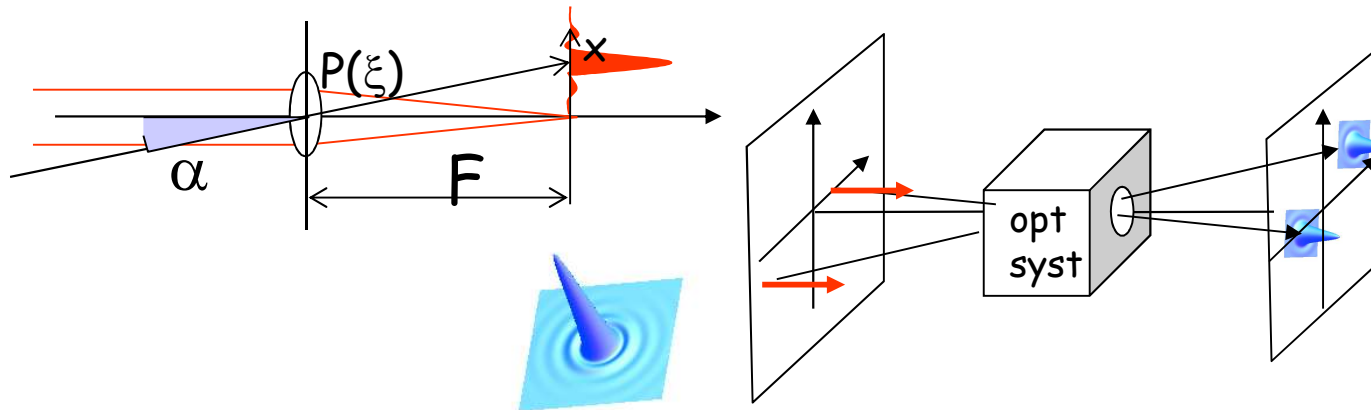
$I(x,y) = O(x,y) * h(x,y)$

bi-dimensional situation

object-image relationship in the direct space (coordinates space)

$$I(x,y) = O(x,y) * h(x,y)$$

$h(x,y)$ = response to dirac : Point Spread Function (typical : Airy pattern)

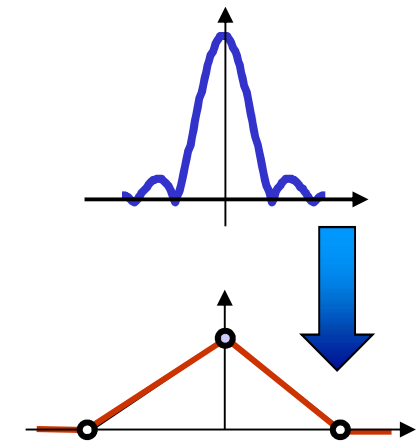


description in the frequencies space (Fourier space)

$$\hat{I}(u,v) = \hat{O}(u,v) \cdot \hat{h}(u,v) = \hat{O}(u,v) \cdot T(u,v)$$

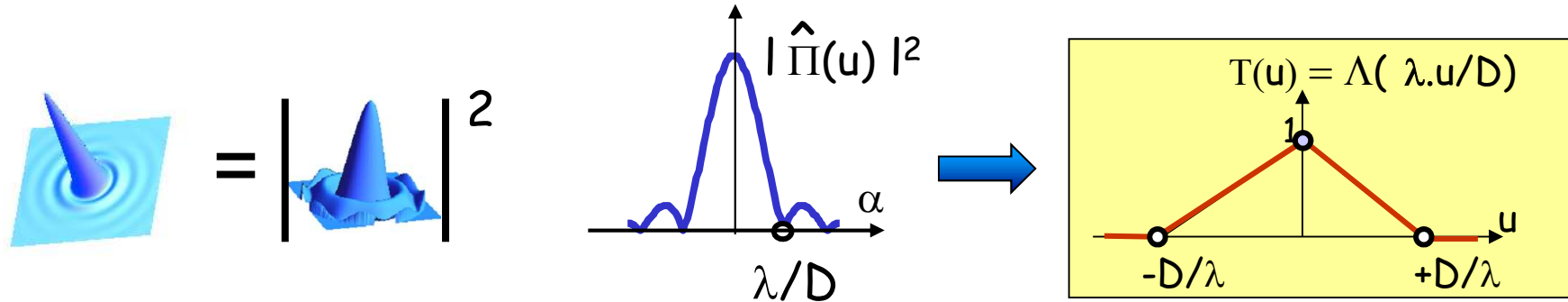
$T(u,v)$ = transfert function = FT of impulse response
shows how frequencies are transmitted : gain (complex)

Also : $T(u,v)$ shaped like autocorrelation of pupilla
(Rayleigh theorem)

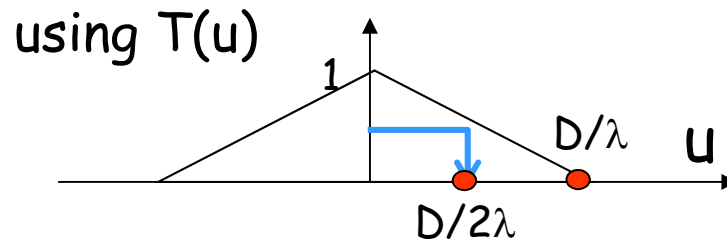
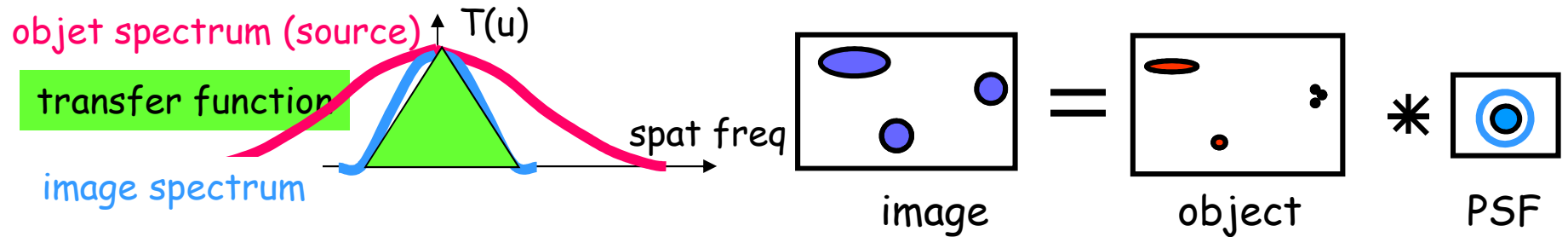


transfer function, mostly pictorial

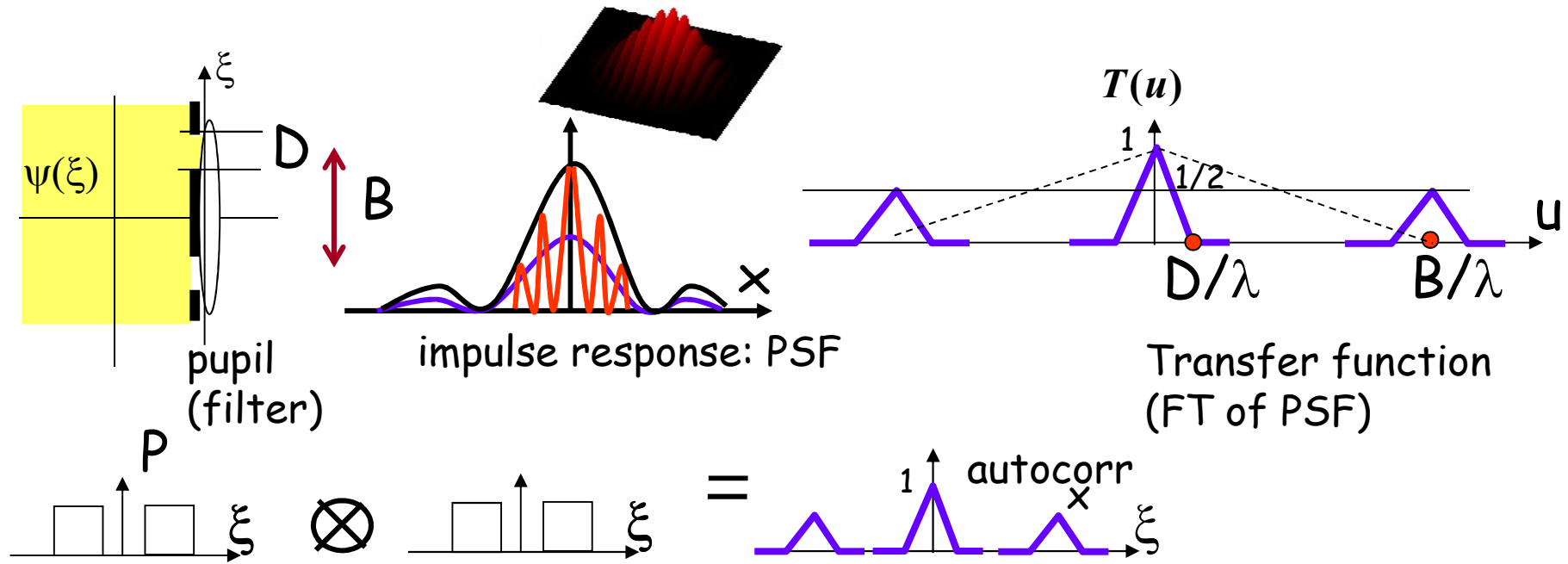
$$T(u) = \text{FT of PSF (Airy)} \rightarrow T(u) = \Lambda\left(\frac{\lambda \cdot u}{D}\right)$$



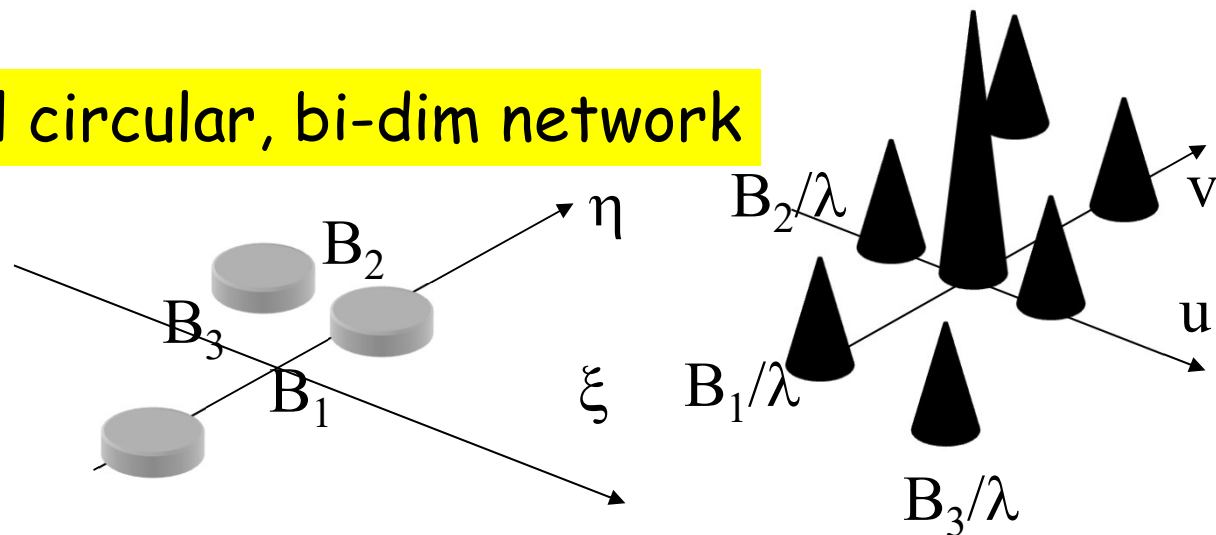
D/λ : cut-off frequency. Consequence : higher frequencies are lost



a special one (anticipation) : double slit aperture



further ? several circular, bi-dim network



fundamental principles :

Coherence

and

the second key : VCZ theorem

defining coherence : a mutual notion

coherence of fields is the ability they might have to produce **observable interferences** when mixed (duration equal or larger than the detector integration time say 10^{-6} s)

coming back to our first tool

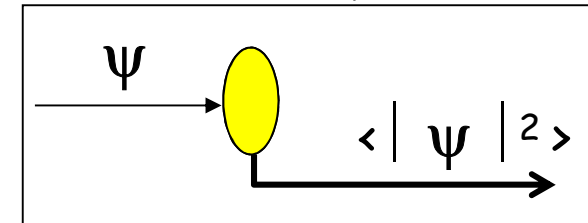
quadratic detection, energy detection (visible and infrared)

incoming field ψ

detection process : output = $\langle |\psi|^2 \rangle_\tau$

τ = integration time,

notation $\langle \rangle_\tau$ means "averaging over τ "



"mixing fields" means ψ_1 and ψ_2 arriving together on the detector

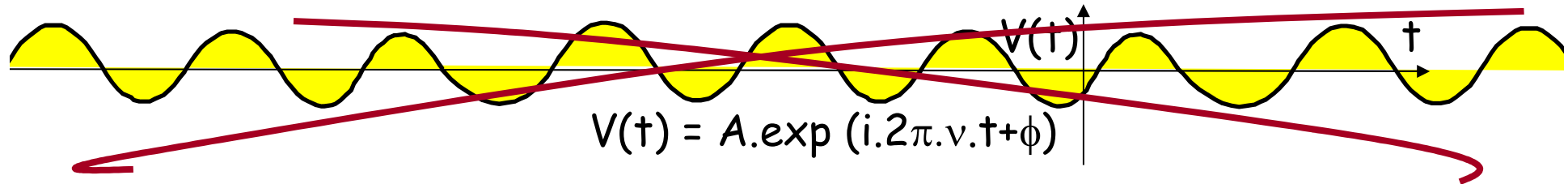
$$\langle |\psi_1 + \psi_2|^2 \rangle = \langle |\psi_1|^2 \rangle + \langle |\psi_2|^2 \rangle + 2 \cdot \text{Re}(\langle \psi_1 \cdot \psi_2^* \rangle)$$

$$\langle |\psi_1 + \psi_2|^2 \rangle = \boxed{I_1 + I_2} + \boxed{2 \cdot \text{Re}(\langle \psi_1 \cdot \psi_2^* \rangle)}$$

energy terms interference term

how to quantify this coherence ability ? _ 1

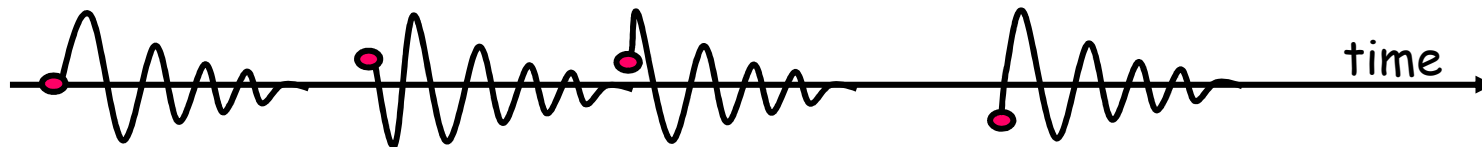
the single cosine model is not compatible with observation of interferences



need another model for wave of light, a model with random features

a relevant model : train of damped oscillations with random emission time and phase at origin

length of a wagon : $\tau_c \approx 1/\text{spectral } \Delta\nu$



$$\psi(t, \phi) = \sum_k \psi_k$$

with $\psi_k = A(t - t_k) \cdot \exp(i2\pi\nu(t - t_k) + \phi_k)$

how to quantify this coherence ability ? _2

$$\langle |\psi_1 + \psi_2|^2 \rangle = I_1 + I_2 + 2 \cdot \text{Re}(\langle \psi_1 \cdot \psi_2^* \rangle)$$

$\langle \psi_1 \cdot \psi_2^* \rangle$ is something like a covariance

it could serve but depends on incoming amplitudes (leading to intensities)

better to define

a dimensionless quantity free from differences in intensity

A complex number which modulus varies between 0 and 1 is appropriate

complex degree of coherence

with $I_k = \langle |\psi_k|^2 \rangle$

$$\gamma_{12} = \frac{\langle \psi_1 \cdot \psi_2^* \rangle}{\sqrt{I_1 \cdot I_2}}$$

γ_{12} can be seen as a complex normalized covariance

about addition of fields : generic situations _ 1

incoherent addition

the interference term is destroyed
by averaging over the random phases

$$I = \langle |\psi_1 + \psi_2|^2 \rangle = \left\langle \left| \sum_k \psi_{1k} + \sum_n \psi_{2n} \right|^2 \right\rangle$$

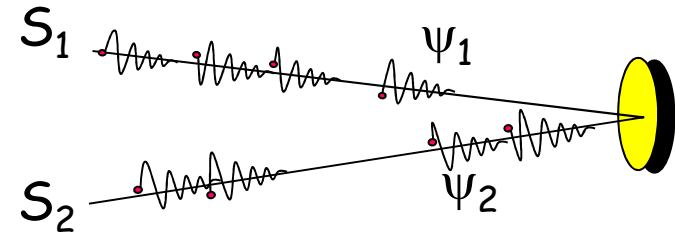
$$I = \left\langle \left| \sum_k \psi_{1k} \right|^2 \right\rangle + \left\langle \left| \sum_n \psi_{2n} \right|^2 \right\rangle + 2 \operatorname{Re} \left[\left\langle \sum_k \sum_n \psi_{1k} \cdot \psi_{2n}^* \right\rangle \right]$$

all $\langle \psi_{1k} \cdot \psi_{2n}^* \rangle$ convey $\langle \exp[i(\phi_k - \phi_n)] \rangle$ and averaging results in zero

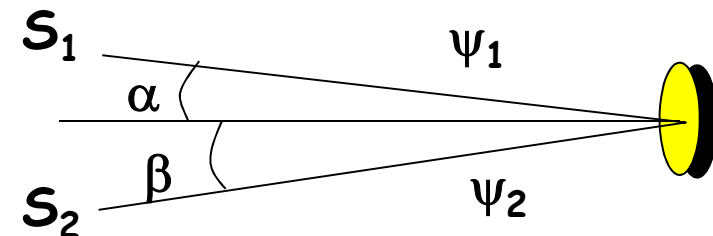
$$I = I_1 + I_2 + \text{nothing!}$$

consequence : introducing
a non-coherence relationship

$$\langle \psi(\alpha) \cdot \psi^*(\beta) \rangle = \langle |\psi(\alpha)|^2 \rangle \cdot \delta(\alpha - \beta)$$



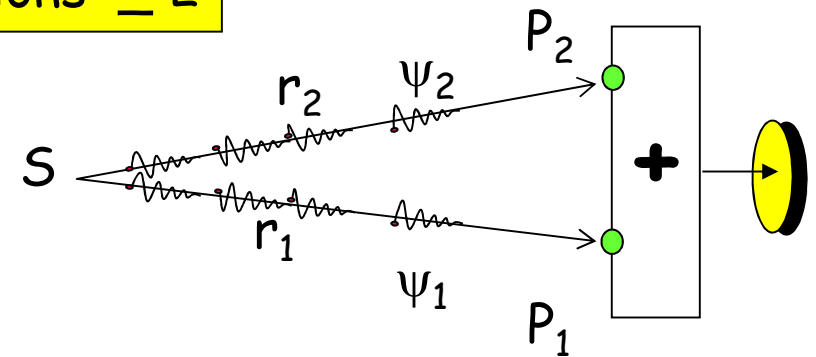
two distinct sources cannot produce
an observable interference term



about addition of fields : generic situations _ 2

coherent addition

let us consider a machine performing addition of field collected at P1 and P2 from a unique point-like source and nearly equal paths r_1 and r_2



each "wagon" is like : $A(t - t_k) \cdot \exp \left[i \cdot \frac{2\pi}{\lambda} r_{1 \text{ or } 2} + i \cdot \phi_k \right]$

and interference term conveys components like :

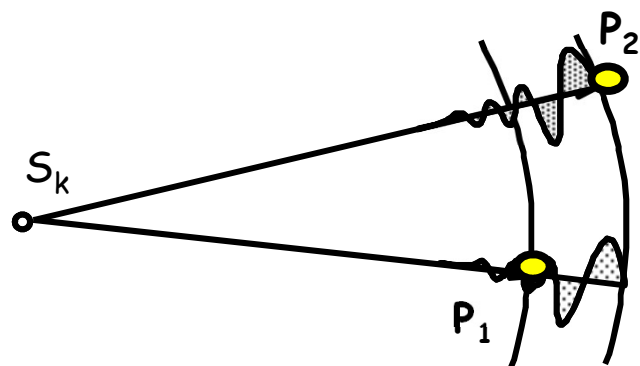
$$\left\langle A(t - t_k - \frac{r_1}{c}) \cdot A(t - t_k - \frac{r_2}{c}) \cdot \exp \left[i \cdot \frac{2\pi}{\lambda} \cdot (r_1 - r_2) + i \cdot (\phi_k - \phi_k) \right] \right\rangle$$

now averaging over ϕ has no effect, and

interference term remains, in spite of the effect of statistics. **zero**

However it is non-zero only if "wagons" are overlapping what requires that $(r_1 - r_2)$ must be smaller than the length of a wagon (subsequently named : coherence length)

path difference must be small enough

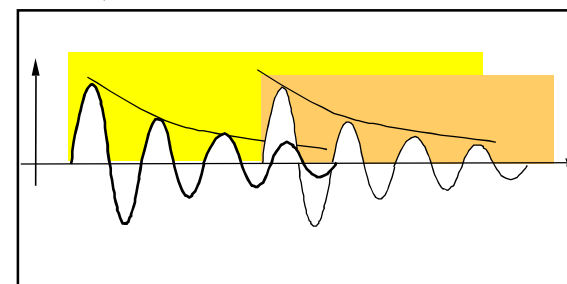
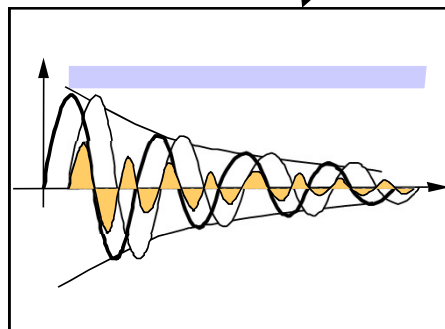
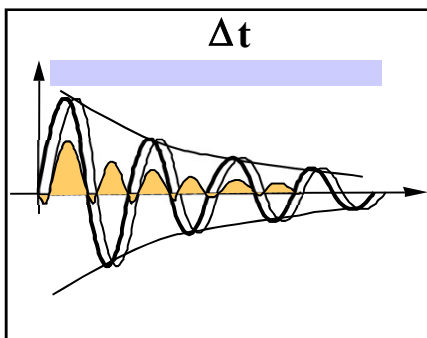


$$\langle \psi_1 \cdot \psi_2^* \rangle$$

strong

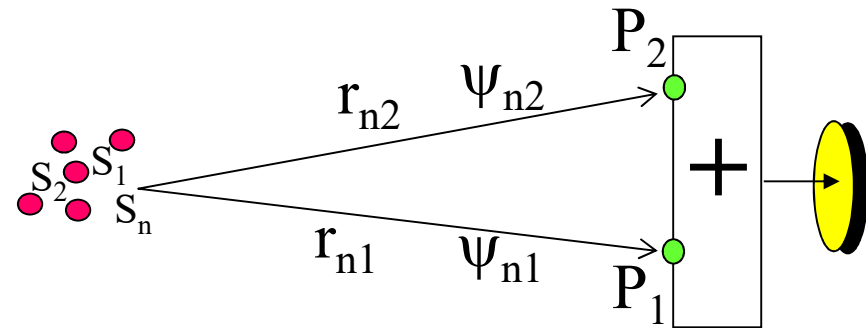
faint

nearly zero



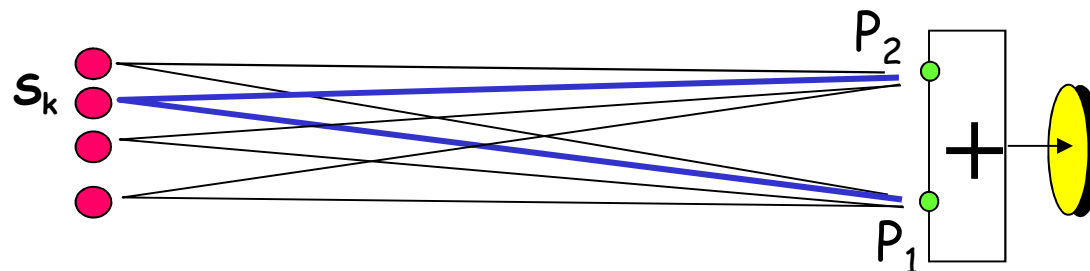
a third situation : synthesis of the two previous ones _1

addition partially coherent
several sources S_1, S_2, \dots, S_n
and the addition machine



phenomenology

all sources S_k yield an observable interference term (situation 2),
independantly one to another, each term depends on $(r_{k1} - r_{k2})$
in other words depends on its location



the resulting value for the interference term depends
on the (angular) extension of the distribution of point-like sources

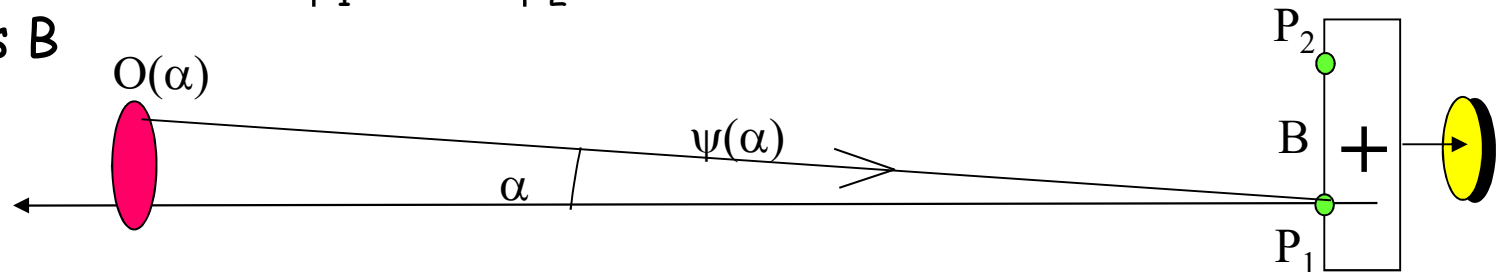
a third situation : synthesis of the two previous ones_2

$O(\alpha)$ = continuous distribution of point-like sources

field from direction " α " noted $\psi(\alpha)$, such as $\langle |\psi(\alpha)|^2 \rangle = O(\alpha)$

field incoming on P_1 noted ψ_1 and ψ_2 for P_2

distance P_1P_2 is B



On P_1 and P_2 comes the sum (over α) of fields from directions (α)
 respective paths are $r_1(\alpha)$ and $r_2(\alpha)$

$$\psi_1 = \int \psi(\alpha) \cdot \exp\left(-i \cdot \frac{2\pi}{\lambda} \cdot r_1(\alpha)\right) \cdot d\alpha \quad \psi_2 = \int \psi(\alpha) \cdot \exp\left(-i \cdot \frac{2\pi}{\lambda} \cdot r_2(\alpha)\right) \cdot d\alpha$$

then we have (classical expression for a product of integrals)

$$\langle \psi_1 \cdot \psi_2^* \rangle = \int \int \langle \psi(\alpha) \cdot \psi^*(\beta) \rangle \exp\left(-i \cdot \frac{2\pi}{\lambda} \cdot [r_1(\alpha) - r_2(\beta)]\right) \cdot d\alpha \cdot d\beta$$

look !

so what ?

$$\langle \psi_1 \cdot \psi_2^* \rangle = \int \int \langle \psi(\alpha) \cdot \psi^*(\beta) \rangle \cdot \exp\left(-i \cdot \frac{2\pi}{\lambda} \cdot [r_1(\alpha) - r_2(\beta)]\right) \cdot d\alpha \cdot d\beta$$

and thanks to non-coherence relation

$$\langle \psi_1 \cdot \psi_2^* \rangle = \int \int O(\alpha) \cdot \delta(\alpha - \beta) \cdot \exp\left(-i \cdot \frac{2\pi}{\lambda} \cdot [r_1(\alpha) - r_2(\beta)]\right) \cdot d\alpha \cdot d\beta$$

and thanks to dirac properties

$$\langle \psi_1 \cdot \psi_2^* \rangle = \int O(\alpha) \cdot \exp\left(-i \cdot \frac{2\pi}{\lambda} \cdot [r_1(\alpha) - r_2(\alpha)]\right) \cdot d\alpha \int \delta(\alpha - \beta) \cdot d\beta$$

= 1

and so and so ?

$$\langle \psi_1 \cdot \psi_2^* \rangle = \int O(\alpha) \cdot \exp\left(-i \cdot \frac{2\pi}{\lambda} \cdot [B \cdot \alpha]\right) \cdot d\alpha$$

isn't that beautiful ?

Fourier strikes back

$$\langle \psi_1 \cdot \psi_2^* \rangle = \hat{O}\left(\frac{B}{\lambda}\right)$$

last step towards complete happiness

a by-product:

$$\langle \psi_1 \cdot \psi_1^* \rangle = \langle |\psi_1|^2 \rangle = I_1 = \int O(\alpha) \cdot d\alpha = \hat{O}(u=0)$$

same for ψ_2

let us then recast the degree of coherence

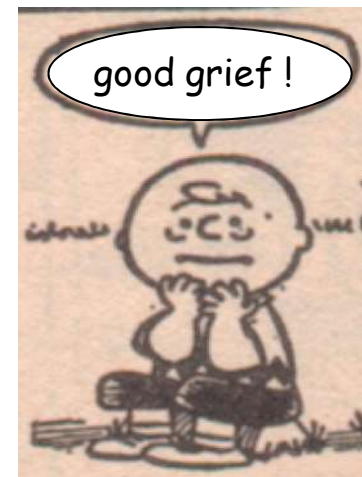
$$\gamma_{12} = \frac{\langle \psi_1 \cdot \psi_2^* \rangle}{\sqrt{I_1 \cdot I_2}} = \frac{\hat{O}\left(\frac{B}{\lambda}\right)}{\hat{O}(0)}$$

in other words

with $P_1 P_2 = B$ and with λ

the degree of coherence is the FT at frequency B / λ
of the angular brightness distribution of the source
normalized on its FT at origin

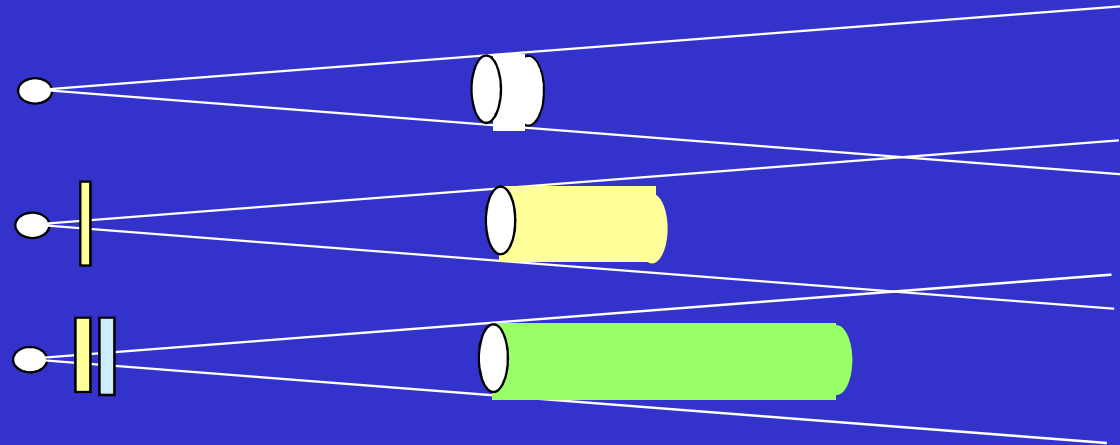
this simply is the Van Cittert & Zernike theorem



coherence volume: in the guts !

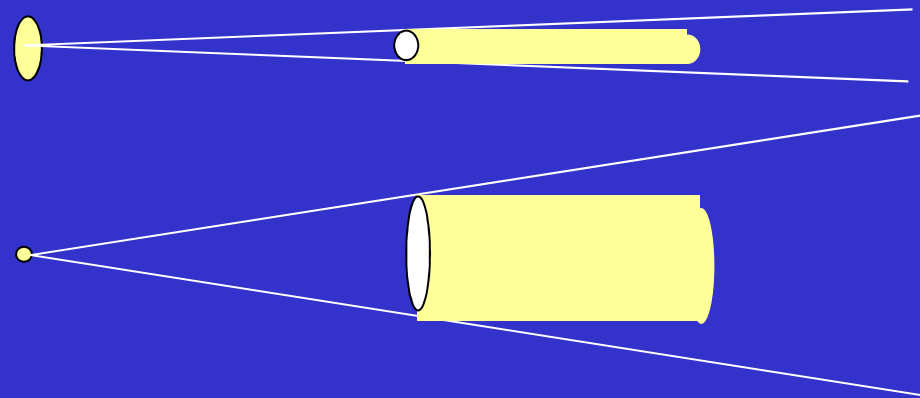
$\Delta\lambda$ decreased

t_c coherence time
increased



apparent dimension decreased

coherence area increased



soufflons un peu, et prenons l'air
avant la suite qui est pire que tout !



Long Baseline Interferometry

functional features

interferometry : measuring by means of interferences

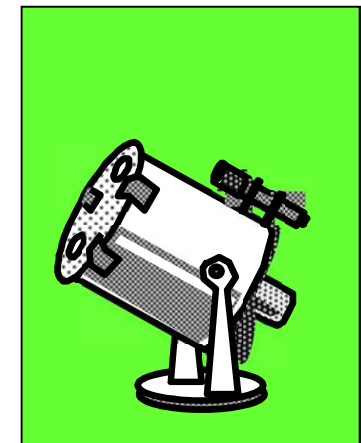
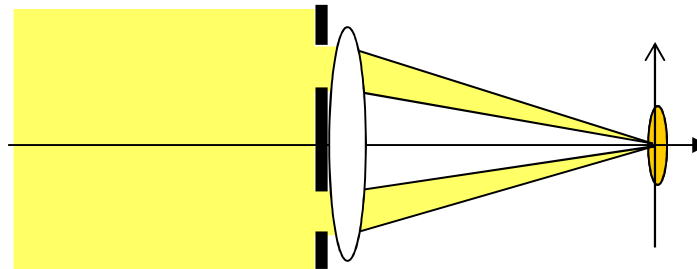
among several compact descriptions
the two main features here to handle are :

- ❑ interferometer = machine performing coherent addition
- ❑ interferometer = filter for spatial frequencies

but the main feature for science concerns is :
(simply a consequence of coherent addition)

interferometer = instrument making observable
the degree of coherence

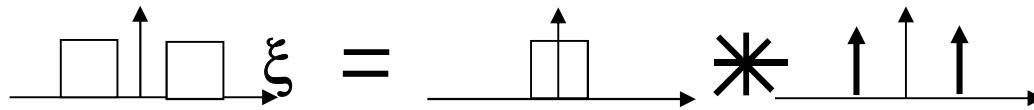
here we look at
the academic case
(Fizeau configuration)



coherent addition of fields : observed intensity

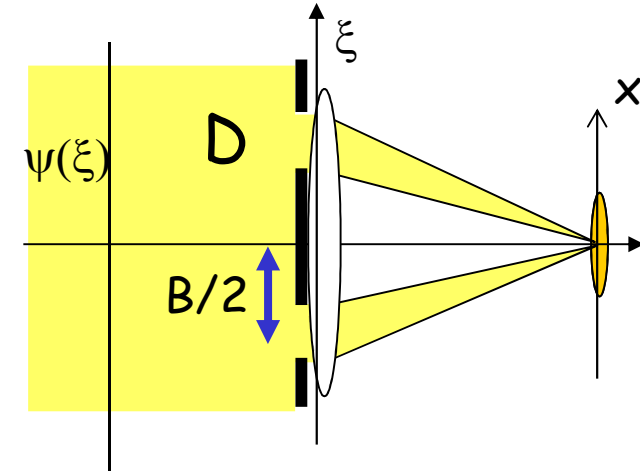
incoming field $\psi(\xi)$

collecting pupil : $\Pi(\xi - B/2) + \Pi(\xi + B/2)$



collected field:

$$Q(\xi) = \psi_1 \cdot \Pi(\xi - B/2) + \psi_2 \cdot \Pi(\xi + B/2)$$



amplitude at focal plane (FT):

$$\hat{Q}(u) = \hat{I}(u) \left[\psi_1 \cdot e^{-i \cdot 2\pi \cdot \frac{B}{2} \cdot u} + \psi_2 \cdot e^{+i \cdot 2\pi \cdot \frac{B}{2} \cdot u} \right]$$

intensity at focal plane (squared modulus)

with $I_0 = \langle |\psi_1|^2 \rangle = \langle |\psi_2|^2 \rangle$
and $Airy = |\hat{I}|^2$

$$I(x) = 2 \cdot Airy(x) \cdot I_0 \cdot \left\{ 1 + \text{Re} \left[\frac{\langle \psi_1 \cdot \psi_2^* \rangle}{I_0} \cdot \exp\left(i \cdot 2\pi \cdot \frac{B \cdot x}{\lambda \cdot F} \right) \right] \right\}$$

interferometer makes observable the degree of coherence

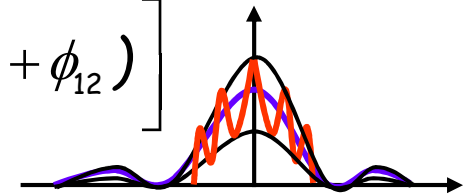
$$I(x) = 2 \cdot \text{Airy} \cdot I_0 \cdot \left\{ 1 + \text{Re} \left[\frac{\langle \psi_1 \cdot \psi_2^* \rangle}{I_0} \cdot \exp\left(i \cdot 2\pi \cdot \frac{B \cdot x}{\lambda \cdot F}\right) \right] \right\}$$

γ_{12} might be complex

here is $\gamma_{12}(B/\lambda)$

$$\text{we write : } \gamma_{12} = \frac{|\langle \psi_1 \cdot \psi_2^* \rangle|}{I_0} \cdot \exp(i\phi_{12}) = V \cdot \exp(i\phi_{12})$$

$$\text{then : } I(x) = 2 \cdot \text{Airy} \cdot I_0 \cdot \left[1 + V \cdot \cos\left(2\pi \cdot \frac{B \cdot x}{\lambda \cdot F} + \phi_{12}\right) \right]$$

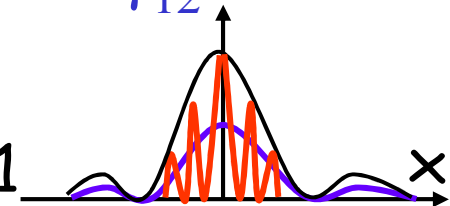


warning :

generally **with two apertures**, only V can be extracted from data
 ϕ_{12} is mixed with random spurious phases and is not available

So the observation here, only yields $V = \text{modulus of } \gamma_{12}$
 also called : **amplitude of fringes**

note : with point-like source $V = 1$



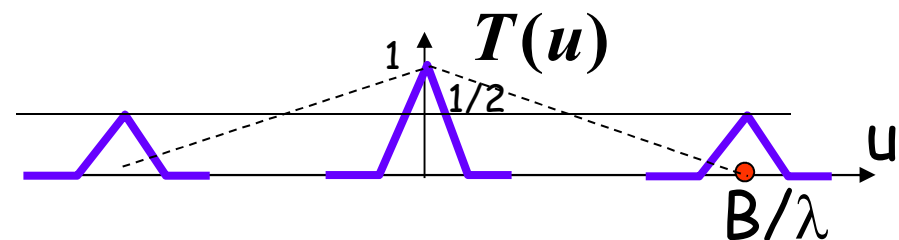
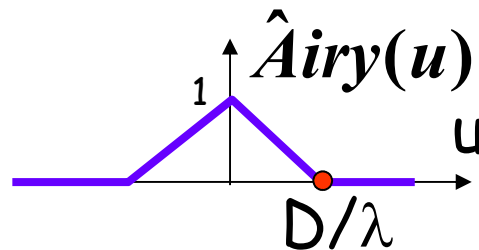
interferometer as filter for spatial frequencies

point-like source yields impulse response

$$I(x) = 2 \cdot I_0 \cdot \text{Airy} \cdot \left[1 + \cos \left(2 \cdot \pi \cdot \frac{B}{\lambda} \cdot \frac{x}{F} \right) \right] = 2 \cdot I_0 \cdot h(x)$$

transfer function (FT of $h(x)$ normalized to unity)

$$T(u) = \hat{\text{Airy}}(u) * \left\{ \delta(u) + \frac{1}{2} \cdot \left[\delta \left(u - \frac{B}{\lambda} \right) + \delta \left(u + \frac{B}{\lambda} \right) \right] \right\}$$



any source yields : $I(x) = O(x) * h(x)$ and $\hat{I}(u) = \hat{O}(u) \cdot T(u)$

interferometer allows sensing the source spectrum
at frequencies as high as B/λ

note : two telescopes, one baseline, one spatial frequency

back to our "fringed lobe" : what is it doing ?

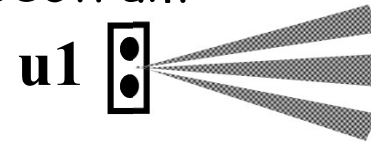
the lobe questions the source about the presence of a particular spatial frequency (the one born by the fringes : B/λ)

it makes a measure of this "presence" ,

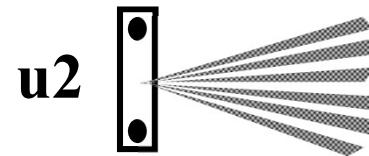
in extracting info from the spatial spectrum

conceptually the source answer is the so-named "visibility" of the source at frequency B/λ

The visibility is given par by the modulation rate of the observed fringes on the camera



u1,
how much ?



u2,
how much ?

thanks to VanCittert & Zernike,
we now know that this visibility is the
degree of coherence of the source
at frequency B/λ

note : one baseline, one frequency,
each time a little piece of information
(a component of the spatial spectrum)

listen to the source

base	freq	answer
B1	u1	very much
B2	u2	pretty much
B3	u3	nearly nothing
B4	u4	faint presence

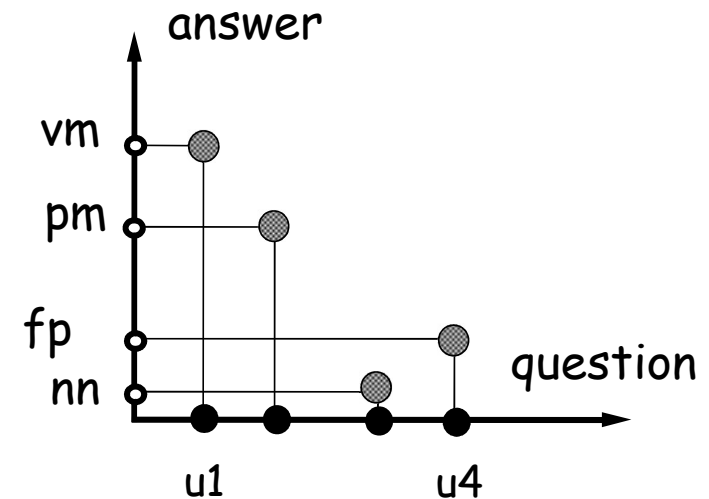
answers are compiled
on a graph



so, baseline after baseline
is progressively built a so-called

visibility curve

which is assumed to reproduce
a cut in the spatial spectrum of the source



As announced , we have picked up information in the frequency space